

Simple Will Planner.

Your Name & Address.	
Your Partner's name & address (if different).	
Your Executors. (Up to four people you trust to carry out your wishes).	
Children's full names, addresses (if different) & DOBs.	
Guardian's full names & addresses (for any children under 18.)	
Other Gifts.	

Work out the value of your estate.

Assets.

Your Home (your share)	
Other Property/land	
Cars etc	
House contents & items of value eg art, jewellery.	
Money in banks/building societies.	
Shares/investments/premium bonds etc.	
Insurance & pensions.	
Other.	

Total £ .

Liabilities.

Your mortgage.	
Loans & overdrafts.	
Credit Cards.	
Other.	

Total £ .

Total Assets. (assets – liabilities) = £ .